**Bankruptcy Intake Questionnaire**

Your Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Are you employed? Yes\_\_\_ No\_\_\_

Income this year before taxes: $\_\_\_\_\_\_\_\_\_\_\_\_

Income last year before taxes: $\_\_\_\_\_\_\_\_\_\_\_\_

Spouse Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Are you employed? Yes\_\_\_ No\_\_\_

Income this year before taxes: $\_\_\_\_\_\_\_\_\_\_\_\_

Income last year before taxes: $\_\_\_\_\_\_\_\_\_\_\_\_

Income sources other than employment: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

How many children under 18yo living in your household? \_\_\_\_\_\_\_\_

How many children over 18yo or other adults living in your household? \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Taxes and Tax Returns**

Are you current on filing your tax returns? Yes\_\_\_ No\_\_\_ If not, which tax years are delinquent? \_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Do you owe any taxes? Yes\_\_\_ No\_\_\_ If you answer yes, list the taxes owed:

Tax year: \_\_\_\_\_\_ Amount owed: $\_\_\_\_\_\_\_\_\_ Tax type (circle): Federal / State/ Other

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Did you receive a tax refund for the most recent tax year? Yes\_\_\_ No\_\_\_ How much? $\_\_\_\_\_\_\_\_\_

Do you expect a tax refund for the upcoming tax year? Yes\_\_\_ No\_\_\_ How much? $\_\_\_\_\_\_\_\_\_

**Property**

Do you own a house or land? Yes\_\_\_ No\_\_\_ If yes, please provide the following information:

Property 1: Address: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Value: $\_\_\_\_\_\_\_\_ Mortgage balance: $\_\_\_\_\_\_\_\_\_

Monthly payment: $\_\_\_\_\_\_\_\_\_\_\_ Behind on payments? No\_\_\_ Yes\_\_\_ (# of months \_\_\_\_\_)

Property 2: Address: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Value: $\_\_\_\_\_\_\_\_ Mortgage balance: $\_\_\_\_\_\_\_\_\_

Monthly payment: $\_\_\_\_\_\_\_\_\_\_\_ Behind on payments? No\_\_\_ Yes\_\_\_ (# of months \_\_\_\_\_)

Do you own a car, motorcycle, or other vehicle? Yes\_\_\_ No\_\_\_ If yes, provide the following information:

Vehicle 1: Description: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Value: $\_\_\_\_\_\_\_\_ Loan balance: $\_\_\_\_\_\_\_\_\_

Monthly payment: $\_\_\_\_\_\_\_\_\_\_\_ Behind on payments? No\_\_\_ Yes\_\_\_ (# of months \_\_\_\_\_)

Vehicle 2: Description: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Value: $\_\_\_\_\_\_\_\_ Loan balance: $\_\_\_\_\_\_\_\_\_

Monthly payment: $\_\_\_\_\_\_\_\_\_\_\_ Behind on payments? No\_\_\_ Yes\_\_\_ (# of months \_\_\_\_\_)

Vehicle 3: Description: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Value: $\_\_\_\_\_\_\_\_ Loan balance: $\_\_\_\_\_\_\_\_\_

Monthly payment: $\_\_\_\_\_\_\_\_\_\_\_ Behind on payments? No\_\_\_ Yes\_\_\_ (# of months \_\_\_\_\_)

Does anyone owe you money? Yes\_\_\_ No\_\_\_ Explain: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

List any other property or asset you own (excluding household furniture) that is valued at more than $200: \_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Debts**

How much do you owe in credit card debt? $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

How much do you owe in medical bills? $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

How much do you owe for student loans? $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Please identify any other debts that you owe (don’t list debts listed elsewhere on this form):

Creditor Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Amount: $\_\_\_\_\_\_\_\_\_\_\_\_ Monthly Payment: $\_\_\_\_\_\_\_\_\_

Creditor Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Amount: $\_\_\_\_\_\_\_\_\_\_\_\_ Monthly Payment: $\_\_\_\_\_\_\_\_\_

Creditor Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Amount: $\_\_\_\_\_\_\_\_\_\_\_\_ Monthly Payment: $\_\_\_\_\_\_\_\_\_

Creditor Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Amount: $\_\_\_\_\_\_\_\_\_\_\_\_ Monthly Payment: $\_\_\_\_\_\_\_\_\_

Are you a defendant in any lawsuit? Yes\_\_\_ No\_\_\_ Name of Plaintiff: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Are your wages or bank accounts being garnished or about to be garnished? Yes\_\_\_ No\_\_\_

Signature: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_

Spouse Signature: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_

ATTORNEY NOTES:

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_