BANKRUPTCY CLIENT QUESTIONNAIRE

Thank you for contacting Yusufov Law Firm PLLC for legal assistance with respect to your legal matter. The purpose of this Questionnaire is to gather the information that we need to properly prepare your bankruptcy case. <u>Please complete all sections of this Questionnaire—returning the</u> <u>Questionnaire incomplete will delay the filing of your case.</u> Please provide us with emergency phone or address contact information. Please also provide us with a valid email address.

Under the law, you must list each and every debt, including debts to friends and relatives. If you need more space, please use the back or photocopy the page of boxes. Please also remember to list every creditor to whom you are obligated. This means, for example, that if you have co-signed for your nephew's car loan, that car lien-holder is *your* creditor. Similarly, you should list debts even if you think the creditor has written off the loan or if you think that someone else may pay the bill in the future (i.e. a medical bill that may be covered by insurance). <u>YOU MUST PROVIDE A COMPLETE ADDRESS FOR EVERY CREDITOR YOU LIST</u>. Please provide us with the correspondence address for each creditor rather than the billing address.

Please provide us COPIES OF PAY STUBS and proof of household income for the <u>6 months prior</u> to filing. Please also provide us with BANK STATEMENTS for the past 3 months.

We will also need copies of TAX RETURNS for the past two years. If there are any years in the past 15 years when you did not file tax returns, please let us know that as well.

One of the most important items of information that you can provide relates to whether a debt is "secured" or "unsecured." A "secured" debt is a debt that is backed by collateral, such as a house, car or even household items. By contrast, an "unsecured" debt is backed only by your signature. Examples of unsecured debts are credit card bills and medical bills. Please note that many finance companies ask you to list household goods at the time you obtain your loan. This usually means that you may have given the finance company a security interest in your property.

Finally, when providing a list of your property, please list all property to which you hold legal title, even if somebody else is in possession of the property. Such a situation is particularly common with vehicles which are used by friends or family members, but for which you are the owner of record (i.e. listed on the title).

Again, thank you for choosing Yusufov Law Firm PLLC. We will make every effort to make sure that your experience as our client is a pleasant one.

Mailing Address: Yusufov Law Firm PLLC 5151 E. Broadway, Suite 1600 Tucson, Arizona 85711 (520) 745-4429 info@yusufovlaw.com www.YLFbankruptcy.com

Client Questionnaire Section 1 - Basic Information

Part A. Name and Address				
Name:				
Have you used any other names		🗌 No 🗌 Yes		
If yes, please list other	names used:			
Have you used any business nar	nes or Employer Identifica	ation Numbers (I	EIN) in the last 8 years	?
	ess names and/or EINs		, .	
Telephone Numbers\Email addre	SS:			
Home:				
Work:				
Cell:				
Email:				
Social Security Number:	_··			
Driver's License Number:		Expiration	n Date:	State:
Date of Birth:				
Address:				
City:	State: Z	lip:	County:	
Have you lived at this address fo	r at least 180 days? 🔲 N	lo 🗌 Yes		
Have you lived at this address fo	r at least 730 days (2 yea	rs)? 🗌 No 🗌	Yes	
If you answered no to e	either of the questions abo	ve, please list y	our previous address:	
Address:	•			
	State:	Zip:	County:	
If you have a different mailing ad		·		
	State:		County:	
<u> </u>				
Marital Status: Never Marrie	d 🛛 🗌 Married and liv	ing together	Widowed	
Married and I	iving apart 🛛 🗌 Divorc	ed		
Part B. Name and Address of S	spouse			
	•	information abo	it your opoulooi	
If you are filing jointly with your s	Souse, mi in the following	iniormation abo	ut your spouse.	
Name:				
Has your spouse used any other			es	
If yes, please list other		dentification Num	ahara (FINI) in the last (
Has your spouse used any busin			nders (EIN) in the last a	s years?
if yes, please list busin	ess names and/or EINs	usea:		
Tolophono Numbero) Emoil oddre				
Telephone Numbers\Email addre				
Home:				
Work:				
Cell:				
Email:				
Social Security Number:				
Driver's License Number:		Expiration	Date:	State:
Date of Birth:				

If your spouse lives at a differe	nt address, please list:			
Address:				
			County:	
Has your spouse lived at this a	•			
Has your spouse lived at this a	•			
•	•	ve, please list y	our spouse's previous address:	
Address:				
		Zip:	County:	
If your spouse has a different n	0 /1			
	Chata		Country	
		Zip:	County:	
Part C. Prior and/or Pending	Bankruptcy Cases			
Have you filed a bankruptcy ca	ise in the last 8 years?	No 🗌 Yes		
-				
		_		
	ed (you did not complete the	• • •		
	dismissed?			
	• • • • •		ess partner, or an affiliate?	
		-		
· · · · ·				
Part D. Debtors Who Reside	as Tenants of Residential	Property		
Do you have an eviction pendir	ng against you? 🗌 No 🗌	Yes		
If yes , please provide	your landlord's name and ac	dress:		
Name:				
Address:				
City:	State:	Zip:		
Part E. Business Owned as a	Sole Proprietor			
Are you the sole proprietor of a	full- or part-time business?			
• • • •	the name and location of the			
• • •				
Address:				
	State:	Zip:		
-				

Description of business:

Part F. Hazardous Property or Property That Needs Immediate Attention

Do you own or have any property that needs immediate attention or that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

If yes, please describe the hazard: If immediate attention is needed, why is it needed?

Where is the property? Address:

City: _____ State: ____ Zip: _____

Section 2 - Property (Schedule A/B)

Separately list and describe assets in each category below. List an asset only once. If an asset fits in more than one category, list the asset in the category where you think it fits best. If more space is needed, attach a separate page to this questionnaire.

Part A. Residence,	Building,	Land,	Other	Real	Estate
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the only owner: Please enter the % of the property you own.	Only Exemptions?
	owner: Please enter the % of the property

Part B. Cars, Vans, Trucks, Tractors, SUVs, Motorcycles, RVs, Watercraft, Aircraft, Motor Homes, ATVs, Other Vehicles

Type of Property	Do you own this type of property?	Description	Value of Property	Owned by: You, your spouse, both you and your spouse, you and at least one person other than your spouse.	Office Use Only Exemptions?
Vehicle #1	☐ No ☐ Yes	Year: Make: Model: Mileage: Other Information:		☐ You ☐ Spouse ☐ Joint ☐ Other:	
Vehicle #2	□ No □ Yes	Year: Make: Model: Mileage: Other Information:		 ☐ You ☐ Spouse ☐ Joint ☐ Other: 	
Vehicle #3	□ No □ Yes	Year: Make: Model: Mileage: Other Information:		☐ You ☐ Spouse ☐ Joint ☐ Other:	
Watercraft/Aircraft/Motor Homes/ATVs/Other (<i>list</i> <i>year, make, and model</i>)	□ No □ Yes			 You Spouse Joint Other: 	

Part C. Personal and Household Items

Type of Property	Do you own this type of property?	Description	Value of Property	Owned by: You, your spouse, both you and your spouse, you and at least one person other than your spouse.	Office Use Only Exemptions?
Household Goods and Furnishings (<i>Major</i> <i>appliances, furniture, linens,</i> <i>china, kitchenware, etc.</i>) (Break down by item and give value for each item)	No Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Electronics (TVs, stereos, computers, game consoles, tablets, iPods, mobile phones, etc.)	□ No □ Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Collectibles of value (art, paintings, prints, memorabilia, antiques, stamp/coin/card collections, etc.)	No Yes			 You Spouse Joint Other: 	
Sports, photo, exercise, and other hobby equipment; musical instruments	No			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Firearms, ammunition, and related equipment	No Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Clothing (everyday clothes, furs, leather coats, designer wear, shoes, accessories)	No Yes			 You Spouse Joint Other: 	
Jewelry	No Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	

Type of Property	Do you own this type of property?	Description	Value of Property	Owned by: You, your spouse, both you and your spouse, you and at least one person other than your spouse.	Office Use Only Exemptions?
Pets/non-farm animals	☐ No ☐ Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Health aids and all other household items not listed	☐ No ☐ Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	

Part D. Financial Assets

Type of Property	Do you own this type of property?	Description	Value of Property	Owned by: You, your spouse, both you and your spouse, you and at least one person other than your spouse.	Office Use Only Exemptions?
Cash (spare change/money in your purse or wallet, cash not in accounts)	No Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Checking account #1 (<i>list</i> name(s) on account, bank name, and account number)	□ No □ Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Checking account #2 (<i>list</i> name(s) on account, bank name, and account number)	No Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Savings account #1 (<i>list</i> name(s) on account, bank name, and account number)	□ No □ Yes			 You Spouse Joint Other: 	

Type of Property	Do you own this type of property?	Description	Value of Property	Owned by: You, your spouse, both you and your spouse, you and at least one person other than your spouse.	Office Use Only Exemptions?
Savings account #2 (list name(s) on account, bank name, and account number)	No Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Certificate of deposit (<i>list</i> name(s) on account, bank name, and account number)	□ No □ Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Other financial account #1 (list name(s) on account, bank name, and account number)	□ No □ Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Other financial account #2 (list name(s) on account, bank name, and account number)	□ No □ Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Other financial account #3 (list name(s) on account, bank name, and account number)	□ No □ Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Other financial account #4 (list name(s) on account, bank name, and account number)	No Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Bonds, mutual funds, and publicly traded stocks	□ No □ Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Non-publicly traded stocks and interests in businesses, corporations, LLCs, partnerships, and joint ventures (<i>list % of</i> <i>ownership</i>)	No Yes			 You Spouse Joint Other: 	

Type of Property	Do you own this type of property?	Description	Value of Property	Owned by: You, your spouse, both you and your spouse, you and at least one person other than your spouse.	Office Use Only Exemptions?
Government and corporate bonds and instruments (<i>including U.S. Savings</i> <i>Bonds</i>)	No Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Retirement, pension, or profit-sharing plan #1 (<i>IRA</i> , 401(<i>k</i>), 403(<i>b</i>), thrift savings account, or other pension or profit-sharing plan) (list type of plan and where the account is held)	□ No □ Yes			 You Spouse Joint Other: 	
Retirement, pension, or profit-sharing plan #2 (<i>IRA</i> , 401(k), 403(b), thrift savings account, or other pension or profit-sharing plan) (list type of plan and where the account is held)	□ No □ Yes			 You Spouse Joint Other: 	
Retirement, pension, or profit-sharing plan #3 (<i>IRA</i> , 401(k), 403(b), thrift savings account, or other pension or profit-sharing plan) (list type of plan and where the account is held)	□ No □ Yes			 You Spouse Joint Other: 	
Security deposits (<i>typically</i> <i>with landlord or utility</i>) (<i>list</i> <i>holder</i>)	□ No □ Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Prepayments (prepaid rent, layaway, gift cards, etc.)	□ No □ Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Annuities (<i>list company</i>)	No Yes			 You Spouse Joint Other: 	

Type of Property	Do you own this type of property?	Description	Value of Property	Owned by: You, your spouse, both you and your spouse, you and at least one person other than your spouse.	Office Use Only Exemptions?
Education IRA, Sec. 529 or Sec. 530 account, state tuition plan	No Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Trusts, life estates, future, and equitable interests in property or assets	No Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Patents, copyrights, trademarks, trade secrets, and other intellectual property	□ No □ Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Licenses, franchises, and other general intangibles	□ No □ Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Tax refunds owed to you (<i>list years due</i>)	No Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Alimony and child support	No Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Other amounts someone owes you (unpaid wages, disability benefits, sick pay, vacation pay, workers' compensation, unpaid loans made by you, etc.)	No Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Cash value of insurance policies (whole or universal life, health, disability, HSA, etc.) (list insurance company and beneficiary)	No Yes			You Spouse Joint Other:	

Type of Property	Do you own this type of property?	Description	Value of Property	Owned by: You, your spouse, both you and your spouse, you and at least one person other than your spouse.	Office Use Only Exemptions?
Inheritances, estate distributions, and death benefits	No Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Personal injury claims or awards	No Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Lawsuits or claims against anyone for anything	No Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
All other claims or rights to sue someone	No Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Any other financial asset not listed	No Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	

Part E. Business-Related Assets

Type of Property	Do you own this type of property?	Description	Value of Property	Owned by: You, your spouse, both you and your spouse, you and at least one person other than your spouse.	Office Use Only Exemptions?
Accounts receivable or commissions earned (<i>list</i>)	No Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Office equipment, furnishings, and supplies (<i>list</i>)	□ No □ Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Machinery, fixtures, equipment, business supplies, and tools of your trade (<i>list</i>)	No Yes			 You Spouse Joint Other: 	
Business inventory (<i>list</i>)	No Yes			 You Spouse Joint Other: 	
Interests in partnerships or joint ventures (<i>name and</i> <i>type of business, % interest</i>)	No Yes			 You Spouse Joint Other: 	
Customer and mailing lists	No Yes			 ☐ You ☐ Spouse ☐ Joint ☐ Other: 	
Other business-related property not already listed	No Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	

Part F. Farm and Commercial Fishing-Related Property

Type of Property	Do you own this type of property?	Description	Value of Property	Owned by: You, your spouse, both you and your spouse, you and at least one person other than your spouse.	Office Use Only Exemptions?
Farm animals (livestock, poultry, farm-raised fish, etc.)	No Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Crops (growing or harvested)	No Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Farm and commercial fishing equipment, implements, machinery, fixtures, and tools of trade (<i>list</i>)	No Yes			☐ You ☐ Spouse ☐ Joint ☐ Other:	
Farm and commercial fishing supplies, chemicals, and feed (<i>list</i>)	□ No □ Yes			You Spouse Joint Other:	

Part G. Miscellaneous

Type of Property	Do you own this type of property?	Description	Value of Property	Owned by: You, your spouse, both you and your spouse, you and at least one person other than your spouse.	Office Use Only Exemptions?
All other property of any kind not previously listed	□ No □ Yes			☐ You☐ Spouse☐ Joint☐ Other:	

Section 3 - Debts (Schedule D/E/F)

Part A. Debts Secured by Property

Please list below all debts that you owe OR that creditors claim you owe that are secured by property.

Type of Debt	Creditor Information	Property Information:	Person(s) Responsible/Codebtor	Do you dispute the debt?	Office Use Only
Home loan and/or mortgage	1. Amount Owed <i>(amount of claim)</i> :	1. Describe property:	Who owes the debt?	□ No	
	2. Creditor Name and Address:		Spouse	Yes	
	3. Account Number, if any:	2. Monthly payment amount:	Joint Other:		
	4. Date/range of dates when debt was incurred:	3. Number of payments remaining:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:		□ No		
			Yes If yes, please provide name and address:		
Home loan and/or mortgage	1. Amount Owed <i>(amount of claim)</i> :	1. Describe property:	Who owes the debt?	□ No	
	2. Creditor Name and Address:		Spouse		
			Joint		
	3. Account Number, if any:	2. Monthly payment amount:	Other:		
	4. Date/range of dates when debt was incurred:	3. Number of payments remaining:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:		🗌 No		
			Yes If yes, please provide name and address:		

Type of Debt	Creditor Information	Property Information:	Person(s) Responsible/Codebtor	Do you dispute the debt?	Office Use Only
Home loan and/or mortgage	1. Amount Owed <i>(amount of claim)</i> :	1. Describe property:	Who owes the debt?	No Ves	
	2. Creditor Name and Address:		Spouse Joint		
	3. Account Number, if any:	2. Monthly payment amount:	Other:		
	4. Date/range of dates when debt was incurred:5. Contact person's name and address if different:	3. Number of payments remaining:	Is there a codebtor or cosigner on this loan?		
Home loan and/or mortgage	1. Amount Owed <i>(amount of claim)</i> :	1. Describe property:	If yes, please provide name and address: Who owes the debt?	□ No	
	2. Creditor Name and Address:		Self Spouse Joint	Yes	
	 Account Number, if any: Date/range of dates when 	2. Monthly payment amount:	Other:		
	debt was incurred: 5. Contact person's name and address if different:	3. Number of payments remaining:	Is there a codebtor or cosigner on this loan?		
			If yes, please provide name and address:		

Car loans	1. Amount Owed <i>(amount of claim)</i> :	1. Describe property:	Who owes the debt?	🗌 No	
			Self	Yes	
	2. Creditor Name and Address:		Spouse		
			🗌 Joint		
	3. Account Number, if any:	2. Monthly payment amount:	Other:		
	4. Date/range of dates when debt was incurred:	3. Number of payments remaining:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:		🗌 No		
			Yes If yes, please provide name and address:		
Car loans	1. Amount Owed (amount of claim):	1. Describe property:	Who owes the debt?	No	
	2. Creditor Name and Address:		Spouse	Yes	
			Joint		
	3. Account Number, if any:	2. Monthly payment amount:	Other:		
	4. Date/range of dates when debt was incurred:	3. Number of payments remaining:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:		🗌 No		
			Yes If yes, please provide name and address:		

Car loans	1. Amount Owed <i>(amount of claim)</i> :	1. Describe property:	Who owes the debt?	🗌 No	
			Self	🗌 Yes	
	2. Creditor Name and Address:		Spouse		
			Joint		
	3. Account Number, if any:	2. Monthly payment amount:	Other:		
	4. Date/range of dates when debt was incurred:	3. Number of payments remaining:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:		🗌 No		
			Yes If yes, please provide name and address:		
Other property loans	1. Amount Owed (amount of claim):	1. Describe property:	Who owes the debt?	No	
	2. Creditor Name and Address:				
			Joint		
	3. Account Number, if any:	2. Monthly payment amount:	Other:		
	4. Date/range of dates when debt was incurred:	3. Number of payments remaining:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:		🗌 No		
			Yes If yes, please provide name and address:		

Other property loans	1. Amount Owed (amount of claim):	1. Describe property:	Who owes the debt?	🗌 No	
			Self	🗌 Yes	
	2. Creditor Name and Address:		Spouse		
			🗌 Joint		
	3. Account Number, if any:	2. Monthly payment amount:	Other:		
	4. Date/range of dates when debt was incurred:	3. Number of payments remaining:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:		🗌 No		
			Yes If yes, please provide name and address:		
Other property loans	1. Amount Owed <i>(amount of claim)</i> :	1. Describe property:	Who owes the debt?	🗌 No	
			Self	Yes	
	2. Creditor Name and Address:		Spouse		
			🗌 Joint		
	3. Account Number, if any:	2. Monthly payment amount:	Other:		
	4. Date/range of dates when debt was incurred:	3. Number of payments remaining:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:		🗌 No		
			Yes If yes, please provide name and address:		

Other property loans	1. Amount Owed <i>(amount of claim)</i> :	1. Describe property:	Who owes the debt?	🗌 No	
			Self	🗌 Yes	
	2. Creditor Name and Address:		Spouse		
			🗌 Joint		
	3. Account Number, if any:	2. Monthly payment amount:	Other:		
	4. Date/range of dates when debt was incurred:	3. Number of payments remaining:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:		🗌 No		
			Yes If yes, please provide name and address:		
Other property loans	1. Amount Owed (amount of claim):	1. Describe property:	Who owes the debt?	🗌 No	
	2. Creditor Name and Address:		Self	Yes	
	2. Creditor Name and Address.		Spouse Spouse		
			Joint		
	3. Account Number, if any:	2. Monthly payment amount:	Other:		
	4. Date/range of dates when debt was incurred:	3. Number of payments remaining:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:		🗌 No		
			Yes If yes, please provide name and address:		

Part B. Credit Card Debts

Please list below all credit card debts that you owe OR that creditors claim you owe.

Type of Debt	Creditor Information:	Person(s) Responsible/Codebtor	Do you dispute the debt?	Office Use Only
Major credit card debts (Visa,	1. Amount Owed (amount of claim):	Who incurred the debt?	🗌 No	
American Express, Master Card, Discover)	2. Creditor Name and Address:	Self	🗌 Yes	
		Spouse		
		🗌 Joint		
	3. Account Number, if any:	Other:		
	4. Date/range of dates when debt was incurred:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:	🗌 No		
		Yes If yes, please provide name and address:		
Major credit card debts (Visa,	1. Amount Owed (amount of claim):	Who incurred the debt?	🗌 No	
American Express, Master Card, Discover)	2. Creditor Name and Address:	Self	🗌 Yes	
		Spouse		
		🗌 Joint		
	3. Account Number, if any:	Other:		
	4. Date/range of dates when debt was incurred:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:	🗌 No		
		Yes If yes, please provide name and address:		

Major credit card debts (Visa,	1. Amount Owed (amount of claim):	Who incurred the debt?	🗌 No	
American Express, Master Card, Discover)	2. Creditor Name and Address:	Self	🗌 Yes	
		Spouse		
		🗌 Joint		
	3. Account Number, if any:	Other:		
	4. Date/range of dates when debt was incurred:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:	🗌 No		
		Yes If yes, please provide name and address:		
Major credit card debts (Visa,	1. Amount Owed (amount of claim):	Who incurred the debt?	🗌 No	
American Express, Master Card, Discover)	2. Creditor Name and Address:	Self	🗌 Yes	
		Spouse		
		🗌 Joint		
	3. Account Number, if any:	Other:		
	4. Date/range of dates when debt was incurred:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:	□ No		
		Yes If yes, please provide name and address:		

Major credit card debts (Visa,	1. Amount Owed (amount of claim):	Who incurred the debt?	🗌 No	
American Express, Master Card, Discover)	2. Creditor Name and Address:	Self	🗌 Yes	
		Spouse		
		🗌 Joint		
	3. Account Number, if any:	Other:		
	4. Date/range of dates when debt was incurred:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:	🗌 No		
		Yes If yes, please provide name and address:		
Major credit card debts (Visa,	1. Amount Owed (amount of claim):	Who incurred the debt?	🗌 No	
American Express, Master Card, Discover)	2. Creditor Name and Address:	Self	🗌 Yes	
		Spouse		
		🗌 Joint		
	3. Account Number, if any:	Other:		
	4. Date/range of dates when debt was incurred:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:	□ No		
		Yes If yes, please provide name and address:		

Department store credit card debts	1. Amount Owed (amount of claim):	Who incurred the debt?	🗌 No	
	2. Creditor Name and Address:	Self	🗌 Yes	
		Spouse		
		🗌 Joint		
	3. Account Number, if any:	Other:		
	4. Date/range of dates when debt was incurred:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:	□ No		
		Yes If yes, please provide name and address:		
Department store credit card debts	1. Amount Owed (amount of claim):	Who incurred the debt?	🗌 No	
	2. Creditor Name and Address:	Self	🗌 Yes	
		Spouse		
		🗌 Joint		
	3. Account Number, if any:	Other:		
	4. Date/range of dates when debt was incurred:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:	□ No		
		Yes If yes, please provide name and address:		

Other credit card debts (gas cards,	1. Amount Owed (amount of claim):	Who incurred the debt?	🗌 No	
phone cards, etc.)	2. Creditor Name and Address:	Self	Yes	
		Spouse		
		Joint		
	3. Account Number, if any:	Other:		
	4. Date/range of dates when debt was incurred:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:	□ No		
		Yes If yes, please provide name and address:		
Other credit card debts (gas cards,	1. Amount Owed (amount of claim):	Who incurred the debt?	🗌 No	
phone cards, etc.)	2. Creditor Name and Address:	Self	🗌 Yes	
		Spouse		
		Joint		
	3. Account Number, if any:	Other:		
	4. Date/range of dates when debt was incurred:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:	□ No		
		Yes If yes, please provide name and address:		

Other credit card debts (gas cards,	1. Amount Owed (amount of claim):	Who incurred the debt?	🗌 No	
phone cards, etc.)	2. Creditor Name and Address:	Self	Yes	
		Spouse		
		Joint		
	3. Account Number, if any:	Other:		
	4. Date/range of dates when debt was incurred:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:	□ No		
		Yes If yes, please provide name and address:		
Other credit card debts (gas cards,	1. Amount Owed (amount of claim):	Who incurred the debt?	🗌 No	
phone cards, etc.)	2. Creditor Name and Address:	Self	🗌 Yes	
		Spouse		
		Joint		
	3. Account Number, if any:	Other:		
	4. Date/range of dates when debt was incurred:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:	□ No		
		Yes If yes, please provide name and address:		

Cash advances	1. Amount Owed (amount of claim):	Who incurred the debt?	🗌 No	
	2. Creditor Name and Address:	Self	🗌 Yes	
		Spouse		
		🔲 Joint		
	3. Account Number, if any:	Other:		
	4. Date/range of dates when debt was incurred:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:	□ No		
		Yes If yes, please provide name and address:		
Cash advances	1. Amount Owed (amount of claim):	Who incurred the debt?	🗌 No	
	2. Creditor Name and Address:	Self	🗌 Yes	
		Spouse		
		Joint		
	3. Account Number, if any:	Other:		
	4. Date/range of dates when debt was incurred:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:	□ No		
		Yes If yes, please provide name and address:		

Part C. Medical Debts

Please list below all unpaid medical bill debts that you owe OR that creditors claim you owe.

Type of Debt	Creditor Information:	Person(s) Responsible/Codebtor	Do you dispute the debt?	Office Use Only
Unpaid medical bills	1. Amount Owed (amount of claim):	Who incurred the debt?	🗌 No	
	2. Creditor Name and Address:	Self	🗌 Yes	
		Spouse		
		🔲 Joint		
	3. Account Number, if any:	Other:		
	4. Date/range of dates when debt was incurred:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:	🗌 No		
	6. Any additional information about the debt:	Yes If yes, please provide name and address:		
Unpaid medical bills	1. Amount Owed (amount of claim):	Who incurred the debt?	🗌 No	
	2. Creditor Name and Address:	Self	🗌 Yes	
		Spouse		
		🗌 Joint		
	3. Account Number, if any:	Other:		
	4. Date/range of dates when debt was incurred:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:	🗌 No		
	6. Any additional information about the debt:	Yes If yes, please provide name and address:		

Unpaid medical bills	1. Amount Owed (amount of claim):	Who incurred the debt?	🗌 No	
	2. Creditor Name and Address:	Self	Yes	
		Spouse		
		🗌 Joint		
	3. Account Number, if any:	Other:		
	4. Date/range of dates when debt was incurred:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:	🗌 No		
	6. Any additional information about the debt:	Yes If yes, please provide name and address:		
Unpaid medical bills	1. Amount Owed <i>(amount of claim)</i> :	Who incurred the debt?	No	
	2. Creditor Name and Address:	Self	🗌 Yes	
		Spouse		
		Joint		
	3. Account Number, if any:	Other:		
	4. Date/range of dates when debt was incurred:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:	□ No		
	6. Any additional information about the debt:	Yes If yes, please provide name and address:		

Part D. Tax Debts

Please list below all unpaid tax debts that you owe OR that creditors claim you owe.

Type of Debt	Creditor Information:	Person(s) Responsible/ Codebtor	Do you dispute the debt?	Office Use Only
Unpaid taxes	1. Amount Owed (amount of claim):	Who incurred the debt?	🗌 No	
	2. Creditor Name and Address:	Self	🗌 Yes	
		Spouse		
		🔲 Joint		
	3. Account Number, if any:	Other:		
	4. Date/range of dates when debt was incurred:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:	🗌 No		
	6. Any additional information about the debt:	Yes If yes, please provide name and address:		
Unpaid taxes	1. Amount Owed (amount of claim):	Who incurred the debt?	🗌 No	
	2. Creditor Name and Address:	Self	🗌 Yes	
		Spouse		
		🗌 Joint		
	3. Account Number, if any:	Other:		
	4. Date/range of dates when debt was incurred:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:	🗌 No		
	6. Any additional information about the debt:	Yes If yes, please provide name and address:		

Type of Debt	Creditor Information:	Person(s) Responsible/ Codebtor	Do you dispute the debt?	Office Use Only
Unpaid taxes	1. Amount Owed (amount of claim):	Who incurred the debt?	🗌 No	
	2. Creditor Name and Address:	Self	🗌 Yes	
		Spouse		
		🔲 Joint		
	3. Account Number, if any:	Other:		
	4. Date/range of dates when debt was incurred:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:	🗌 No		
	6. Any additional information about the debt:	Yes If yes, please provide name and address:		
Unpaid taxes	1. Amount Owed (amount of claim):	Who incurred the debt?	🗌 No	
	2. Creditor Name and Address:	Self	Yes	
		Spouse		
		Joint		
	3. Account Number, if any:	Other:		
	4. Date/range of dates when debt was incurred:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:	🗌 No		
	6. Any additional information about the debt:	Yes If yes, please provide name and address:		

Part E. Student Loan Debts

Please list below all Student Loan debts that you owe OR that creditors claim you owe.

Type of Debt	Creditor Information:	Person(s) Responsible/Codebtor	Do you dispute the debt?	Office Use Only
Student loan	1. Amount Owed (amount of claim):	Who incurred the debt?	🗌 No	
	2. Creditor Name and Address:	Self	🗌 Yes	
		Spouse		
		🔲 Joint		
	3. Account Number, if any:	Other:		
	4. Date/range of dates when debt was incurred:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:	🗌 No		
	6. Any additional information about the debt:	Yes If yes, please provide name and address:		
Student loan	1. Amount Owed (amount of claim):	Who incurred the debt?	🗌 No	
	2. Creditor Name and Address:	Self	🗌 Yes	
		Spouse		
		Joint		
	3. Account Number, if any:	Other:		
	4. Date/range of dates when debt was incurred:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:	🗌 No		
	6. Any additional information about the debt:	Yes If yes, please provide name and address:		

Type of Debt	Creditor Information:	Person(s) Responsible/Codebtor	Do you dispute the debt?	Office Use Only
Student loan	1. Amount Owed (amount of claim):	Who incurred the debt?	🗌 No	
	2. Creditor Name and Address:	Self	🗌 Yes	
		Spouse		
		🔲 Joint		
	3. Account Number, if any:	Other:		
	4. Date/range of dates when debt was incurred:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:	🗌 No		
	6. Any additional information about the debt:	Yes If yes, please provide name and address:		
Student loan	1. Amount Owed (amount of claim):	Who incurred the debt?	🗌 No	
	2. Creditor Name and Address:	Self	🗌 Yes	
		Spouse		
		Joint		
	3. Account Number, if any:	Other:		
	4. Date/range of dates when debt was incurred:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:	🗌 No		
	6. Any additional information about the debt:	Yes If yes, please provide name and address:		

Part F. Other Debts

Please list below all debts not listed above that you owe OR that creditors claim you owe.

Please Describe the Type of Debt	Creditor Information:	Person(s) Responsible/Codebtor	Do you dispute the	Office Use Only
(e.g. unpaid rent, alimony or child support, service fees, other bank loans, or personal loans.)			debt?	
Describe:	1. Amount Owed (amount of claim):	Who incurred the debt?	🗌 No	
	2. Creditor Name and Address:	Self	Yes	
		Spouse		
		Joint		
	3. Account Number, if any:	Other:		
	4. Date/range of dates when debt was incurred:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:	🗌 No		
	6. Any additional information about the debt:	Yes If yes, please provide name and address:		
Describe:	1. Amount Owed (amount of claim):	Who incurred the debt?	No No	
	2. Creditor Name and Address:	☐ Self	Yes	
		Spouse		
		Joint		
	3. Account Number, if any:	Other:		
	4. Date/range of dates when debt was incurred:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:	🗌 No		
	6. Any additional information about the debt:	Yes If yes, please provide name and address:		

Please Describe the Type of Debt (e.g. unpaid rent, alimony or child support, service fees, other bank	Creditor Information:	Person(s) Responsible/Codebtor	Do you dispute the debt?	Office Use Only
loans, or personal loans.)				
Describe:	1. Amount Owed <i>(amount of claim)</i> :	Who incurred the debt?	🗌 No	
	2. Creditor Name and Address:	Self	🗌 Yes	
		Spouse		
		Joint		
	3. Account Number, if any:	Other:		
	4. Date/range of dates when debt was incurred:			
		Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:	🗌 No		
		Yes		
	6. Any additional information about the debt:	If yes, please provide name and address:		
Describe:	1. Amount Owed (amount of claim):	Who incurred the debt?	🗌 No	
	2. Creditor Name and Address:	Self	🗌 Yes	
		Spouse		
		🔲 Joint		
	3. Account Number, if any:	Other:		
	4. Date/range of dates when debt was incurred:	Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:	🗌 No		
	6. Any additional information about the debt:	Yes If yes, please provide name and address:		

Describe:	1. Amount Owed (amount of claim):	Who incurred the debt?	🗌 No	
	2. Creditor Name and Address:	Self	Yes	
		Spouse		
		🔲 Joint		
	3. Account Number, if any:	Other:		
	4. Date/range of dates when debt was incurred:			
		Is there a codebtor or cosigner on this loan?		
	5. Contact person's name and address if different:	□ No		
		Yes		
	6. Any additional information about the debt:	If yes, please provide name and address:		
Describe:	1. Amount Owed (amount of claim):	Who incurred the debt?	🗌 No	
	2. Creditor Name and Address:	Self	Yes	
		Spouse		
		🔲 Joint		
	3. Account Number, if any:	Other:		
	4. Date/range of dates when debt was incurred:	Is there a codebtor or cosigner		
		on this loan?		
	5. Contact person's name and address if different:	□ No		
		Yes		
	6. Any additional information about the debt:	If yes , please provide name and address:		

Section 4 - Unexpired Leases and Contracts (Schedule G)

List below any leases or contracts that are still current and to which you are a party. Include residential, car and business leases, and service or business contracts.

Description of Lease or Contract	Name and Address of Other Party or Parties	Date Contract Expires	Office Use Only

Section 5 - Current Income (Schedule I)

Part A. Debtor's Employer Information	
Name and Address of your employer:	
How long have you been employed at this job:	
Occupation (please state job title or provide brief description):	
Second employer (if applicable):	
Name and Address of your Second employer:	
How long have you been employed at this second job:	_
Occupation (please state job title or provide brief description):	
Notes:	
Part B. Joint Debtor's (Spouse's) Employer Informatior	n
Name and Address of your spouse's employer:	
How long has spouse been employed at this job:	
Occupation (please state job title or provide brief description):	
Second employer (if applicable):	
Name and Address of your spouse's Second employer:	
_	
How long has spouse been employed at this second job:	
Occupation (please state job title or provide brief description):	
Notes:	

Part C. Debtor's Wage Information

What is the gross amount of your paycheck, before taxes/other deductions are taken out?
How often do you get paid? 🗌 once a week 🗌 every two weeks
☐ twice a month ☐ once a month ☐ other
What is your estimated overtime pay per month?
How much is taken out of each paycheck for taxes, Medicare, and social security? (combined total)
How much is taken out of each paycheck for Mandatory Contributions to Retirement?
How much is taken out of each paycheck for Voluntary Contributions to Retirement?
How much is taken out of each paycheck for Required Repayments of Retirement fund Loans?
How much is automatically deducted for insurance?
How much is taken out for Domestic Support Obligations?
How much is deducted for union dues?
Other Deduction (describe):
Other Deduction (describe):
Other Deduction (describe):
Do you receive income from business operations outside of your regular paycheck listed above?
If yes , how much do you receive per month?
Do you receive income from interest or dividends outside of your regular paycheck listed above?
If yes , how much do you receive per month?
Do you receive income from alimony or family support payments for your use or for the care of your dependents?
If yes , how much do you receive per month?
Do you receive income from Unemployment?
If yes, how much do you receive per month?
Do you receive income from Social Security?
If yes , how much do you receive per month?
Do you receive monetary government assistance?
If yes , please describe:
How much do you receive per month?
Do you receive retirement or pension money?
If yes , how much do you receive per month?
Do you have any other source of income not listed?
If yes , please describe
How much do you receive per month?
Are you expecting any increase or decrease in salary next year?
If yes , please describe

Part D. Joint Debtor's (Spouse's) Wage Information

What is the gross amount of your paycheck, before taxes/other deductions are taken out?
How often do you get paid? 🗌 once a week 🗌 every two weeks
twice a month once a month other
What is your estimated overtime pay per month?
How much is taken out of each paycheck for taxes, Medicare, and social security? (combined total)
How much is taken out of each paycheck for Mandatory Contributions to Retirement?
How much is taken out of each paycheck for Voluntary Contributions to Retirement?
How much is taken out of each paycheck for Required Repayments of Retirement fund Loans?
How much is automatically deducted for insurance?
How much is taken out for alimony or family support for the care of your dependents?
How much is deducted for union dues?
Other Deduction (<i>describe</i>):
Other Deduction (<i>describe</i>):
Other Deduction (<i>describe</i>):
Do you receive income from business operations outside of your regular paycheck listed above?
□ No □ Yes
If yes , how much do you receive per month?
Do you receive income from interest or dividends outside of your regular paycheck listed above?
If yes , how much do you receive per month?
Do you receive income from alimony or family support payments for your use or for the care of your dependents?
If yes , how much do you receive per month?
Do you receive income from Unemployment?
If yes , how much do you receive per month?
Do you receive income from Social Security?
If yes , how much do you receive per month?
Do you receive monetary government assistance?
If yes , please describe:
How much do you receive per month?
Do you receive retirement or pension money?
If yes , how much do you receive per month?
Do you have any other source of income not listed?
If yes , please describe
How much do you receive per month?
Are you expecting any increase or decrease in salary next year?
If yes , please describe

Part E. Debtor's Current Monthly Income Calculation

Fill in your monthly income for the categories below in the column labeled "Month 1." If your income for one of the below categories varies from month to month, complete the below chart by entering in your income for all six months.

categories varies fro	Month 1	Month 2	Month 3	Month 4	Month 5	Month 6	For Office Use
	(last month)	(2 months ago)	/	/	/	/	Only
Gross wages, salary, tips, bonuses, overtime, commissions.							
Income from operation of business: a. Gross Income - b. Expenses = c. Net Income.							
Rent and other real property income:: a. Gross Income - b. Expenses							
= c. Net Income.							
Interest, dividends, and royalties.							
Pension and retirement income (NOT Social Security).							
Regular contributions from others to the household expenses, including child support.							
Unemployment Compensation.							
Social Security income.							
Other sources not already mentioned. Describe:							

Part F. Joint Debtor's (Spouse's) Current Monthly Income Calculation

Fill in your monthly income for the categories below in the column labeled "Month 1." If your income for one of the below categories varies from month to month, complete the below chart by entering in your income for all six months.

categories varies iro							
	Month 1	Month 2	Month 3	Month 4	Month 5	Month 6	For Office Use
	(last month)	(2 months ago)	/	/	/	/	Only
	/	/					
Gross wages, salary, tips, bonuses, overtime, commissions.							
Income from operation of business: a. Gross Income - b. Expenses = c. Net Income.							
Rent and other real property income:: a. Gross Income - b. Expenses							
= c. Net Income.							
Interest, dividends, and royalties.							
Pension and retirement income (NOT Social Security).							
Regular contributions from others to the household expenses, including child support.							
Unemployment Compensation.							
Social Security income.							
Other sources not already mentioned. Describe:							

Section 6 - Current Expenses (Schedule J)

1. Is this a Joint Filing with your Spouse?

🗌 No 🗌 Yes

	ease list all dependents of you and your s tionship	spouse with their age and relation Age	onship to you <i>(if applicable).</i> Who does the dependent live with?
know		maintain separate households?	○ No ○ Yes. If yes , please let your attorney to detail the expenses for the completely
the a			e of the amount you pay each month, but know te in the amount and the frequency that you pay
	o your expenses include another person o 🗌 Yes	's expenses other than yourself	and your dependents?
Indic	ate how much you pay for each item o	each month:	
4.	Primary rent or home mortgage:		\$
	Does that amount include real estate ta	axes?	
	🗌 No 🗌 Yes		
	If no , how much do you pay? \$		
	Does that amount include property, ho	meowner's, or renter's insuranc	e?
	🗌 No 🗌 Yes		
	If no , how much do you pay? \$		
	Does that amount include any home m	naintenance, repair, or upkeep e	xpenses?
	🗌 No 🗌 Yes		
	If no , how much do you pay? \$		
	Does that amount include any homeov	vner's association or condominit	um dues?
	🗌 No 🗌 Yes		
	If no , how much do you pay? \$		
5.	Are there additional mortgage paymen	its?	
	If yes , how much do you pay? \$		
6.	Utilities:		
			\$
	b. Water and sewer:		
	c. Telephone service/long distance:		
	d. Do you have any other utility bills?	If yes , describe and enter month	
			\$
			\$
			Φ

7. Food and housekeeping supplies\$

Childcare and Children Education Costs	Φ	
Clothing, laundry, and dry cleaning:		
Personal care products and services:		
Medical and dental expenses:		
Transportation (do NOT include car payments):		
Recreation, entertainment, newspapers, magazines, and books:		
Charitable contributions and religious donations:		
Insurance NOT deducted from wages or included in home mortgage payments or othe estate property expenses: (Do not include amounts entered in Line 4 or Line 20) a. Life insurance:	er real	
b. Health insurance:		
c. Auto insurance:		
d. Other insurance (describe and list monthly amount):		
	\$	
	\$	
Tax bills NOT deducted from wages or included in home mortgage payments or other estate property expenses:	•	
	\$	
	Ψ	
Installment payments for car, furniture, etc. (Describe):		
Installment payments for car, furniture, etc. (Describe):	\$	
Installment payments for car, furniture, etc. (Describe):		
Installment payments for car, furniture, etc. (Describe):	\$	
	\$ \$	
	\$ \$ \$	
	\$ \$ \$ \$	
Alimony, maintenance and support paid to others:	\$ \$ \$ \$	
Alimony, maintenance and support paid to others: Payments for support of additional dependents not living at your home:	\$ \$ \$ \$ \$ \$	
Alimony, maintenance and support paid to others:	\$ \$ \$ \$ \$ \$	
Alimony, maintenance and support paid to others:	\$ \$ \$ \$ \$ \$	
Alimony, maintenance and support paid to others: Payments for support of additional dependents not living at your home: Other Real Estate Property expenses NOT included with Rent or Home Mortgage Pro (Do not include amounts entered in Line 4 or Line 5) a. Mortgage payment on other Real Estate Property b. Taxes on other Real Estate Property	\$ \$ \$ \$ \$ \$ pperty \$	
Alimony, maintenance and support paid to others:	\$ \$ \$ \$ \$ \$ pperty \$	
Alimony, maintenance and support paid to others: Payments for support of additional dependents not living at your home: Other Real Estate Property expenses NOT included with Rent or Home Mortgage Pro (Do not include amounts entered in Line 4 or Line 5) a. Mortgage payment on other Real Estate Property b. Taxes on other Real Estate Property c. Other Real Property, Homeowner's, or Renter's Insurance payments d. Home maintenance (including repairs and upkeep)	\$ \$	
Alimony, maintenance and support paid to others:	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	
Alimony, maintenance and support paid to others: Payments for support of additional dependents not living at your home: Other Real Estate Property expenses NOT included with Rent or Home Mortgage Pro (Do not include amounts entered in Line 4 or Line 5) a. Mortgage payment on other Real Estate Property b. Taxes on other Real Estate Property c. Other Real Property, Homeowner's, or Renter's Insurance payments d. Home maintenance (including repairs and upkeep)	\$ \$	
Alimony, maintenance and support paid to others:	\$ \$	
Alimony, maintenance and support paid to others:	\$ \$	
Alimony, maintenance and support paid to others:	\$ \$	
Alimony, maintenance and support paid to others:	\$ \$	

Due to the nature of the Federal Bankruptcy forms there is a special separate category of expenses that needs to be filled out with some unusual numbering. Please ignore the numbering and fill out everything that you can below:

	Additional Expenses (707(b)Expenses for Form 122)		
17.	Mandatory payroll deductions not already listed:		
		\$	
		\$	
		\$	
19.	Court ordered payments not already listed:		
		\$	
		\$	
		\$	
20.	Education for employment or for a physically or mentally challenged child:	\$	
21.	Child care (baby sitting, day care, nursery & preschool, etc.):	\$	
25.	Disability Insurance (if not listed above):	\$	
	Health Savings Account:	\$	
26.	Care for elderly, chronically ill or disabled family members:	\$	
27.	Protection from family violence:	\$	
29.	Education expense for your children under 18:	\$	
41. <i>(c13s)</i>	Non-mandatory contributions to retirement accounts (including loan repayment	ents):	
		\$	
		\$	
		\$	
		\$	

Section 7 - Statement of Financial Affairs (Form 107)

If you are filing jointly with your spouse, include information about both you and your spouse.

1. List every address where you have lived other than where you live now during the last **3 years**.

☐ NONE

Previous Address(es)

From

То

2. If you lived with a spouse or domestic partner in a community property state or territory (Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, and Wisconsin) within the last **8 years**, list the state or territory where you lived and the name and current address of your spouse or domestic partner.

□ NONE

Community Property State or Territory

Name and Address of Spouse or Domestic Partner

3. List the total amount of income that you received from all jobs and all businesses, including part-time activities, during this year and the two previous calendar years.

☐ NONE

Debtor

Period	Source of income	Gross income (before deductions and exclusions)
January 1 of this year through date of commencement of case	☐ Wages, commissions, bonuses, tips ☐Operating a business	
Last year (January 1 - December 31)	Wages, commissions, bonuses, tips	
The year before last (January 1 - December 31)	Wages, commissions, bonuses, tips	
Spouse (<i>if applicable</i>) Period	Source of income	Gross income (before deductions and exclusions)
January 1 of this year through date of commencement of case	 Wages, commissions, bonuses, tips Operating a business 	
Last year (January 1 - December 31)	Wages, commissions, bonuses, tips	
The year before last (January 1 - December 31)	Wages, commissions, bonuses, tips	

4. List any other income that you received during this year and the two previous calendar years (this includes government assistance, social security, retirement benefits, etc.).

□ NONE

Debtor		
Period	Source of income (describe)	Gross income (before deductions and exclusions)
January 1 of this year through date of commencement of case		
Last year (January 1 - December 31)		
The year before last (January 1 - December 31)		
Spouse (if applicable)	Source of income	Gross income (before deductions
Period		and exclusions)
January 1 of this year through date of commencement of case		
Last year (January 1 - December 31)		
The year before last (January 1 - December 31)		

5. If your debts are primarily consumer debts (*i.e. non-business*), list each creditor to whom you paid a total of \$600 or more within the last 90 days. Do not include payments for domestic support obligations, such as child support and alimony.

Name and Address of Creditor	Dates of	Total Amount	Amount Still	Was this payment for
	Payment	Paid	Owed	
				Mortgage
				🗌 Car
				Credit card
				Loan repayment
				Suppliers or vendor
				Other:
Name and Address of Creditor	Dates of Payment	Total Amount Paid	Amount Still Owed	Was this payment for
				Mortgage
				Car
				Credit card
				Loan repayment
				Suppliers or vendor
				Other:
Name and Address of Creditor	Dates of Payment	Total Amount Paid	Amount Still Owed	Was this payment for
				Mortgage
				🗌 Car
				Credit card
				Loan repayment
				Suppliers or vendor

Other:

6. If your debts are primarily non-consumer debts *(i.e. business)*, list each creditor to whom you paid a total of \$6,425 or more in one or more payments within the last 90 days. Do not include payments for domestic support obligations, such as child support and alimony.

Name and Address of Creditor	Dates of Payment	Total Amount Paid	Amount Still Owed	Was this payment for
				Mortgage
				Car
				Credit card
				Loan repayment
				Suppliers or vendor
				Other:
Name and Address of Creditor	Dates of	Total Amount	Amount Still	Was this payment for
	Payment	Paid	Owed	
				Mortgage
				Car
				Credit card
				Loan repayment
				Suppliers or vendor
				Other:
Name and Address of Creditor	Dates of	Total Amount	Amount Still	Was this payment for
Name and Address of Creditor	Payment	Paid	Owed	
				Mortgage
				Car
				Credit card
				Loan repayment
				Suppliers or vendor

7. List all payments that you made within the past **1 year** to any "insider." ("Insiders" include your relatives, your business partners and their relatives, your corporations, or your affiliates.)

□ NONE

Name and Address of Insider	Dates of	Total Amount	Amount Still	Reason for payment
	Payment	Paid	Owed	

8. List all payments or transfers of property that you made within the past **1 year** that benefitted an "insider."

Name and Address of Insider	Dates of	Total Amount	Amount Still	Reason for payment (include the
	Payment	Paid	Owed	creditor's name)

9. List any lawsuits, court actions, or administrative proceedings to which you are or were a party within the past **1 year**. NONE

Case Title and Case Number	Nature of the Case	Court or Agency and	Status or Disposition
		Location	

10. Describe all property that has been repossessed, foreclosed, garnished, attached, seized, or levied within the past **1 year**. NONE

Creditor's Name and Address	Description and Value of Property	Date	Explain what happened
			Property was repossessed
			Property was foreclosed
			Property was garnished
			Property was attached, seized, or levied
Creditor's Name and Address	Description and Value of Property	Date	Explain what happened
			Property was repossessed
			Property was foreclosed
			Property was garnished
			Property was attached, seized, or levied

his case. Include any refusals by a cre					
Creditor's Name and Address	Description of action	taken by creditor	Date Action Taken	Setoff Amou Digits of Acc	
2. Within the past 1 year , was any of y custodian, or another official?	our property in the posses	sion of an assignee f	or the benefit of c	reditors, a court-	appointed receive
No					
Yes					
3. List any gifts that you made within t] NONE	he past 2 years that have	a total value of more	e than \$600 per p	erson.	
Name and Address of Recipient	Relationship to You	Description of	Gifts	Dates Gifts Given	Value
4. List any gifts or contributions that y	ou made to a charity withir	n the past 2 years th	at have a total va	lue of more than	\$600.
NONE Name and Address of Charity	Description of	Contribution	Contribu	ution Date	Value
5. List all losses from fire, theft, or oth	er disaster, or gambling w	ithin the past 1 year	or since the filir	ng of this case.	

16. List all payments made or property transferred by you or by someone acting on your behalf to anyone you consulted about filing for bankruptcy or preparing a bankruptcy petition within the past **1 year**. Include any attorneys, bankruptcy petition preparers, or credit counseling agencies.

☐ NONE

□ NONE

Name and Address of Person Paid	Name of Person Who Made the Payment, if Not You	Description and Value of Any Property Transferred	Date of Payment or Transfer	Amount of Payment
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17. List all payments made or property transferred by you or by someone acting on your behalf within the past **1 year** to anyone who promised to help you deal with your creditors or to make payments to your creditors.

Name and Address of Person Paid	Name of Person Who Made the Payment, if Not You	Description and Value of Any Property Transferred	Date of Payment or Transfer	Amount of Payment

18. List all property, other than property transferred in the ordinary course of your business or financial affairs, that you sold, traded, or transferred either absolutely or as a security within the past **2 years**.

		Describe Any Property or Payments	
Name and Address of Person Who	Description and Value of Property	Received or Debts Paid in	Date of
Received the Transfer/	Transferred	Exchange	Transfer
Relationship to You			

19. List all property you transferred within the past **10 years** to a self-settled trust or a similar device of which you are a beneficiary.

Name of Trust	Description and Value of Property Transferred	Date of Transfer
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20. List all financial accounts and instruments held in your name or for your benefit that were closed, sold, moved, or transferred within the past **1 year**.

□ NONE

Name and Address of Institution	Last 4 Digits of Account Number	Type of Account or Instrument Checking Savings Money Market Brokerage Other:	Date Account Was Closed, Sold, Moved, or Transferred	Last Balance Before Closing or Transfer
Name and Address of Institution	Last 4 Digits of Account Number	Type of Account or Instrument Checking Savings Money Market Brokerage Other:	Date Account Was Closed, Sold, Moved, or Transferred	Last Balance Before Closing or Transfer

21. List each safe deposit box or other depository for securities, cash, or other valuables that you have had within the past **1 year**. NONE

Name and Address of Financial Institution	Name and Address of Anyone With Access to Box or Depository	Description of Contents	Do You Still Have It?
			No
			Yes
22. List any storage unit or place othe	er than your home in which you have store	ed property within the past 1 year .	
Name and Address of Storage Facility	Name and Address of Anyone With Access to Box or Depository	Description of Contents	Do You Still Have It?
	<u> </u>		No No

🗌 Yes

23. List all property that you hold or control that is owned by someone else.

□ NONE

Name and Address of Owner Location of Property Desc

Description of Property

24. List every site for which you received notice by a governmental unit that you may be liable under or in violation of an environmental law. Include the name and address of the governmental unit, the date of the notice, and, if known, the environmental law.

Environmental law means any federal, state, or local statue or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil surface water, ground water, or other medium, including, statutes or regulations controlling the cleanup of these substances, wastes, or material.

Site means any location, facility, or property as defined under any environmental law, whether you own, operate, or utilize it or used to own, operate, or utilize it, including disposal sites.

Hazardous material means anything an environmental law defines as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term.

□ NONE

Site Name and Address	Name and Address of	Environmental Law, If You	Date of Notice
	Governmental Unit	Know It	

25. List the name and address of every site for which you have notified a governmental unit of a hazardous material release. Include the name and address of the governmental unit to which the notice was sent, the date of the notice, and, if know, the environment law.

☐ NONE

Site Name and Address	Name and Address of Governmental Unit	Date of Notice	Environmental Law

26. List all judicial or administrative proceedings, including settlements and orders, under any environmental law to which you have been a party. Include the case title and the case number, the court or agency, the nature of the case, and the status.

Case Title and Case Number	Name and Address of Court or Agency	Nature of the Case	Status of the Case
			Pending
			🗌 On Appeal
			Concluded

27. List the name and address operation of every business yo				
A member of a limited A partner in a partners An officer, director, or	liability company (LLC) or l	-	•	
Business Name and Address	Nature of Business	Name of Accountant or Bookkeeper	Employer Identification Number (EIIN)	Beginning and End Dates of Operation
28. List all financial institutions years .	s, creditors, or other parties	to which you gave a financial	statement about your busine	ess within the past 2

☐ NONE

Name and Address

Date Issued

DISCLOSURE CERTIFICATE

I, the undersigned, hereby attest and affirm that all debts, whether joint debts, co-signed debts, claims or lawsuits for collection of debts, whether disputed or not, have been listed on my questionnaire. I also attest and affirm that all information about my assets and property listed on my questionnaire is complete and accurate.

I acknowledge that my attorney relies on the information provided in this questionnaire in order to assist and advise me, and that it is my responsibility to provide my attorney with a full, complete and accurate financial disclosure. I further agree to update my attorney with regard to any incomplete information contained herein.

I further acknowledge that in the event a creditor is omitted from any bankruptcy petition filed by my attorney as a result of an omission on this questionnaire, I will not have the protection of the Bankruptcy Court from actions by that creditor.

Date	Signature
Date	Signature